

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

**DELPHI CORPORATION, et al.,**

Case No. 05-44481 (RDD)

**Debtors.**

(Jointly administered with  
Delphi Automotive Systems, LLC,  
Case No. 05-44640)

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**NOTICE REGARDING TRANSFER OF CLAIM**  
**PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 3001(e)(2)**

To: Murata Electronics North America, Inc.  
2200 Lake Park Drive  
Smyrna, GA 30080-7604  
Attention: Mr. Yoshi Nishida, Treasurer-Corporate Controller  
Fax No.: 770-319-3112  
Phone No.: 770-433-7881

Your claim, as evidenced by your proof of claim against Delphi Automotive Systems, LLC, a debtor and debtor-in-possession in the above-captioned case, filed in the aggregate amount of \$3,725,211.05 (dated July 26, 2006, and docketed as Claim No. 11053, a copy of the first page of which is attached hereto as Exhibit A), has been transferred, pursuant to the terms of the Evidence of Transfer of Claim attached hereto as Exhibit B, to Merrill Lynch Credit Products, LLC (the "Transferee"), its successors and assigns, with offices located at:

Merrill Lynch Credit Products, LLC  
4 World Financial Center, 7<sup>th</sup> Floor  
New York, New York 10080  
Attention: Gary S. Cohen / Christopher Moon  
Telephone: (212) 449-4969  
Facsimile: (212) 449-0769

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 20 DAYS OF THE DATE OF THIS NOTICE YOU MUST FILE A WRITTEN OBJECTION WITH:**

United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, New York 10004-1408

SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree.

Refer to Internal Control No. \_\_\_\_\_ in your objection.

IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED.

IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE  
SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Clerk of the Court

FOR CLERK'S OFFICE USE ONLY:

This notice was mailed to the first named party, by first class mail, postage prepaid on  
\_\_\_\_\_, 2007.

INTERNAL CONTROL NO. \_\_\_\_\_

Copy to Transferee: \_\_\_\_\_

Claims Agent Noticed: \_\_\_\_\_

Deputy Clerk

**EXHIBIT A**

**Proof of Claim**

Form B10 (Official Form 10) (04/05)

UNITED STATES BANKRUPTCY COURT <u>Southern</u>		DISTRICT OF <u>New York</u>	PROOF OF CLAIM
Name of Debtor <u>Delphi Automotive Systems, LLC</u>		Case Number <u>05-44640</u>	
<p>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</p>			
Name of Creditor (The person or other entity to whom the debtor owes money or property):  <u>Morata Electronics, North America, Inc.</u>		<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input checked="" type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Name and address where notices should be sent:  2200 Lake Park Drive Smyrna, GA 30080-7604 Attn: Treasurer/Corp. Controller			
Telephone number: <u>770-436-1300</u>			
Account or other number by which creditor identifies debtor:  <u>6029</u>		Check here <input type="checkbox"/> replaces if this claim <input type="checkbox"/> amends a previously filed claim, dated: _____	
<p><b>1. Basis for Claim</b></p> <p><input checked="" type="checkbox"/> Goods Sold / Services Performed  <input type="checkbox"/> Customer Claim  <input type="checkbox"/> Taxes  <input type="checkbox"/> Money Lent  <input type="checkbox"/> Personal Injury  <input checked="" type="checkbox"/> Other <u>contract cancellation</u></p> <p><input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a)  <input type="checkbox"/> Wages, salaries, and compensation (fill out below)          Last four digits of SS #: _____          Unpaid compensation for services performed          from _____ to _____          (date) (date)</p>			
<p><b>2. Date debt was incurred:</b> Various-see attached Exhibits A-E</p>		<p><b>3. If court judgment, date obtained:</b> N/A</p>	
<p><b>4. Total Amount of Claim at Time Case Filed:</b> <u>\$3,579,343.86*</u> <u>\$33,926.12*</u> <u>\$111,941.07*</u> <u>\$3,725,211.05</u></p> <p>(unsecured) (secured) (priority) (Total)</p> <p>If all or part of your claim is secured or entitled to priority, also complete Item 5 or 7 below.</p> <p><input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.</p>			
<p><b>5. Secured Claim.</b></p> <p><input checked="" type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff).</p> <p>Brief Description of Collateral:</p> <p><input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle  <input checked="" type="checkbox"/> Other setoff / recoupment</p> <p>Value of Collateral: <u>\$ 33,926.12*</u></p> <p>Amount of arrearage and other charges at time case filed included in secured claim, if any: <u>\$ N/A</u></p>		<p><b>6. Unsecured Nonpriority Claim \$3,579,343.86*</b></p> <p><input checked="" type="checkbox"/> Check this box if: a) there is no collateral or lien securing your claim, or b) your claim exceeds the value of the property securing it, or if c) none or only part of your claim is entitled to priority.</p> <p><b>7. Unsecured Priority Claim.</b></p> <p><input checked="" type="checkbox"/> Check this box if you have an unsecured priority claim</p> <p>Amount entitled to priority <u>\$ 111,941.07*</u>          Specify the priority of the claim:</p> <p><input type="checkbox"/> Wages, salaries, or commissions (up to \$10,000),* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).  <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).  <input type="checkbox"/> Up to \$2,225* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).  <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).  <input type="checkbox"/> Taxes or penalties owed to governmental units-11 U.S.C. § 507(a)(8).  <input checked="" type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____). rec am-  <small>*Amounts are subject to adjustment on 4/1/07 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. \$10,000 and 180-day limits apply to cases filed on or after 4/20/05. Pub. L. 109-8.</small></p>	
<p><b>8. Credits:</b> The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.</p>		<p>THIS SPACE IS FOR COURT USE ONLY</p>	
<p><b>9. Supporting Documents:</b> Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. *</p>			
<p><b>10. Date-Stamped Copy:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim</p>			
<p>Date <u>Jul 21, 2006</u></p>		<p>Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):  <u>Toshihiro Nishida</u>  <u>Toshihiro Nishida, Treasurer/Controller</u></p>	

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

\*See attached Exhibits A-E for further description of claim.

**EXHIBIT B**

**Evidence of Transfer of Claim**

### EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: MERRILL LYNCH CREDIT PRODUCTS, LLC

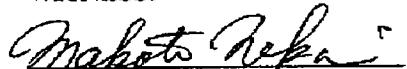
MURATA ELECTRONICS NORTH AMERICA, INC., a corporation organized under the laws of the State of Texas, with offices located at 2200 Lake Park Drive, Smyrna, GA 30080-7604 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to MERRILL LYNCH CREDIT PRODUCTS, LLC, its successors and assigns, with offices located at 4 World Financial Center, 7th Floor, New York, NY 10080 ("Buyer"), all right, title and interest in and to the claims of Seller against Delphi Automotive Systems, LLC, docketed as Claim No. 11053 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 05-44640, as modified by that certain "Joint Settlement Agreement, Stipulation, And Agreed Order To Permit Setoff Of Obligations Between Delphi Automotive Systems, Delphi Mechatronics Systems, Inc. And Murata Electronics North America, Inc. And To Resolve Objections To And Reduce Claim Numbers 11052 And 11053", dated July 30, 2007, entered August 29, 2007.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Assignment of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

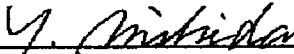
IN WITNESS WHEREOF, dated as of the 31st day of August, 2007.

MURATA ELECTRONICS NORTH  
AMERICA, INC.

WITNESS:

  
(Signature)

Name: Makoto Nakai  
Title: Contract Coordinator  
(Print name and title of witness)

By:   
(Signature of authorized corporate officer)

Name: Yoshihiro Nishida  
Title: Treasurer, Corporate Controller  
Tel.: 770 - 805 - 3186

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860-236-3739

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**MERRILL LYNCH CREDIT PRODUCTS, LLC**

**WITNESS:**

Christopher Moon

(Signature)

Name: Christopher Moon  
Title: President  
(Print name and title of witness)

GC

By: Ronald Toda  
(Signature of authorized corporate officer)

Name: Ronald Toda  
Title: Vice President  
Tel.: 212-6119-1498

**[SIGNATURE PAGE FOR EVIDENCE OF TRANSFER OF CLAIM, DATED AUGUST 31, 2007, BY AND  
BETWEEN MURATA ELECTRONICS NORTH AMERICA, INC. AND MERRILL LYNCH CREDIT  
PRODUCTS, LLC]**